

Registered Office : ABM House, Plot No. 268, Linking Road, Bandra (West), Mumbai - 400 050, INDIA.
Tel. : +91 22 4290 9700 Fax : +91 22 4290 9701 www.abmindia.com CIN - L67190MH1993PLC113638

Ref: ABM/HO/CSD/BSE/SAR/3984

Date: 19/01/2016

To,
The Listing Department
The Bombay Stock Exchange Limited
1st Floor, P.J.Tower,
Dalal Street, Fort,
Mumbai 400 001.

Company Code: ABMKNOWLEDG : 531161

**Sub : Submission of Reconciliation of Share Capital Audit Report for the quarter ended
31.12.2015 (SEBI -DP Reg. 55A)**

Dear Sirs,

Please find enclosed herewith the Reconciliation of Share Capital Audit report for the quarter ended 31st December, 2015 (SEBI-DP Reg. 55A), duly signed by Mr. U.C. Shukla, Practising Company Secretary.

Kindly take the same on record and acknowledge.

Thanking you,

Yours sincerely,
For ABM Knowledgeware Limited



(Sarika Ghanekar)
Compliance Officer

Encl : a/a

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- 1) For Quarter Ended : 31st December, 2015
- 2) ISIN : INE850B01018
- 3) Face Value : Rs.10/-
- 4) Name of the Company : ABM KNOWLEDGEWARE LIMITED
- 5) Registered Office Address : ABM House,
Plot No.268, Linking Road, Bandra (West),
MUMBAI 400 050
- 6) Correspondence Address : ABM House, Plot No. 268,
Linking Road, Bandra (West), Mumbai 400 050
- 7) Telephone & Fax Nos. : TEL. 42909700 FAX: 42909701
- 8) Email Address : egovernance@abmindia.com
- 9) Names of the Stock Exchanges where the Company's Securities are listed : BSE Ltd., Mumbai
- 10) Issued Capital : 1,03,50,000 Equity Shares of Rs.10/- each
- | 11) Listed Shares | Number of Shares | % of Total Issued Capital |
|---|------------------|---------------------------|
| BSE Ltd., Mumbai | 1,00,01,100 | 96.63% |
| 12) Held in dematerialised form in CDSL | 10,38,308 | 10.03% |
| 13) Held in dematerialised form in NSDL | 76,14,030 | 73.57% |
| 14) In Physical | 13,48,762 | 13.03% |
| 15) Total No. of Shares (12+13+14): | 1,00,01,100 | 96.63% |
- 16) Reasons for difference if any, between (10 & 11), (10 & 15) (11 & 15) : 3,48,900 Equity Shares are forfeited



: 2 :

- 17) Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of Shares	Applied/Not Applied For listing	Listed on S/Es (Specify Names)	Whether intimated To CDSL	Whether Intimated To NSDL	In-Prin. Approv. Pending
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- NOT APPLICABLE -

- 18) Register of Members is updated : YES
- 19) Reference of previous quarter with regard to excess dematerialised shares, if any. : Not Applicable
- 20) Has the Company resolved the matter mentioned in point No. 19 above in the current quarter ? : Not Applicable
- 21) Mention the total number of requests if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay. : NIL
- 22) Name, Telephone & Fax No. of the Compliance Officer of the Company. : MS. SARIKA GHANEKAR
COMPANY SECRETARY
Tel: 42909719
Fax: 42909701
- 23) Name, Address, Telephone & Fax No., Regn. No. of Practicing Company Secretary certifying the report : MR. UPENDRA C. SHUKLA
FCS: 2727, CP: 1654
504, Navkar, Nanda Patkar Rd;
Vile Parle (East), Mumbai-57
Tel : 2611 8257
Fax : 2200 1652
- 24) Appointment of common agency for share registry work : Universal Capital Securities Pvt. Ltd.
21, Shakil Niwas,
Mahakali Caves Road,
Andheri (East)
MUMBAI 400 093
- 25) Any other information : Nil

In my opinion and to the best of my knowledge and according to the information and explanation given to me by the ABM Knowledgeware Ltd., its share transfer agents, M/s. Universal Capital Securities Pvt. Ltd. and based on such verification as considered necessary, I hereby certify that the above information is correct.

Place: Mumbai
Date: 18th January, 2016




(U.C. SHUKLA)
COMPANY SECRETARY
FCS: 2727/CP: 1654